

8 MODE OF CORRESPONDENCE (Where the investor has provided his e-mail id, the AMC shall send all communication to the investor via e-mail. Investors who wish to receive correspondence through physical mode instead of e-mail are requested to ✓). Email communication will help save paper & the planet. ☐ I/We wish to receive all communication through physical mode in lieu of email.

9 BANK ACCOUNT DETAILS OF FIRST/ SOLE APPLICANT (Refer "Bank Details" under Instructions. Please enclose a copy of a cancelled cheque)

Name of Bank Branch
 City State Account No.
 Account Type ☐ Current ☐ Savings ☐ NRO ☐ NRE ☐ FCNR ☐ Others (specify)
 MICR code* IFSC code**

*Mandatory for dividend payout via ECS (The 9 digit code appears on your cheque next to the cheque number) **Mandatory for credit via RTGS/ NEFT (11 digit code also found on your cheque leaf.)

10 PAYMENT OPTIONS (The first SIP transaction has to be through a cheque. Please attach a copy of cancelled cheque.)

Payment Mechanism ☐ Electronic Debit (Please Complete mandate form for electronic debit form 3) ☐ Cheque/DD (Please provide details below)
 First SIP Transaction via Cheque No. First Cheque date
 Drawn on (Bank/ Branch Name) In case cheque is issued by person other than the investor
 Total amount ₹ (In figures) inclusive of DD charges if any
 ₹ (In words) inclusive of DD charges if any DD Charges ₹ (In figures) if any
 SIP Start Date End Date (should be a minimum of 3 years from the start date) No. of Installments
 Monthly SIP amount ₹ (in figures) ₹ (in words)
 (SIP unavailable on dates 29th, 30th, and 31st of every month)

11 INVESTMENT DETAILS

☐ Axis Equity Fund ☐ Axis Tax Saver Fund ☐ Axis Income Saver ☐ Axis Triple Advantage Fund

Option ☐ Growth ☐ Dividend Payout ☐ Dividend Re-investment | Dividend Frequency* ☐ Quarterly ☐ Half Yearly ☐ Annual *Applicable only for Axis Income Saver

12 NOMINATION DETAILS

I/We do hereby nominate the under mentioned person to receive the units to my / our credit in this folio no. in the event of my / our death. I / We also understand that all payments and settlements made to such Nominee, and signature of the Nominee acknowledgment receipt thereof shall be a valid discharge by the AMC / Mutual Fund / Trustee.

Nominee's Name
 Relationship
 Address

In case Nominee is a Minor

Name of Guardian
 Address of Guardian

Date of Birth Signature of Guardian

In case of more than one nominee, kindly submit multiple nomination (maximum 3 nominees) forms. Extra nomination forms can be obtained from the nearest ISC or Registrar or from the AMC website.

13 DECLARATION AND SIGNATURES

Having read and understood the content of the SID / SAI of the scheme, I / we hereby apply for units of the scheme. I have read and understood the terms, conditions, rules and regulations governing the scheme. I / We hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directives of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I / We have understood the details of the Scheme & I / we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I / We confirm that the funds invested in the Scheme, legally belongs to me / us. In event "Know Your Customer" process is not completed by me / us to the satisfaction of the Mutual Fund, (I / we hereby authorize the Mutual Fund, to redeem the funds invested in the Scheme, in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the law.) The ARN holder has disclosed to me / us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me / us. I / We confirm the I / We do not have any existing Micro SIP investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year (Applicable for Micro SIP investment only.) **For NRIs only** - I / We confirm that I am / we are Non Residents of Indian nationality / origin and that I / We have remitted funds from abroad through approved banking channels or from funds in my / our Non Resident External / Non Resident Ordinary / FCNR account. I / We confirm that details provided by me / us are true and correct.

First / Sole Applicant / Guardian	Second Applicant
Third Applicant	Power of Attorney Holder

CHECKLIST Documents as listed below are to be submitted along with the Application Form (as applicable to your specific case)

Document submitted: Kindly (✓)	Sr No	Documents	Individuals	Companies	Trusts	Societies	Partnership Firms	FIs	NRIs	Investments through POA
	1	Resolution / Authorisation to invest		✓	✓	✓	✓	✓		
	2	List of Authorised Signatories with Specimen Signature(s)		✓	✓	✓	✓	✓		✓
	3	Memorandum & Articles of Association		✓						
	4	Trust Deed			✓					
	5	Bye-Laws				✓				
	6	Partnership Deed					✓			
	7	Notarised Power of Attorney								✓
	8	Account Debit Certificate in case payment is made by DD from NRE / FCNR A/c where applicable						✓	✓	
	9	PAN Proof (not required for existing investors)	✓	✓	✓	✓	✓	✓	✓	✓
	10	KYC acknowledgment letter (required if not already submitted, accept for Micro SIP)	✓	✓	✓	✓	✓	✓	✓	✓
	11	Copy of cancelled cheque	✓	✓	✓	✓	✓	✓	✓	✓

All documents in 1 to 6 above should be originals or true copies certified by the Director / Trustee / Company Secretary / Authorised Signatory / Notary Public / Partner as applicable. Originals will be handed over after verification.

Terms & Conditions - Micro SIPs where aggregate of installments in a rolling 12 month period or in a financial year i.e. April to March do not exceed ₹ 50,000 (hereinafter referred as "Micro SIP") shall be exempt from the requirement of PAN, subject to submission of any one of the necessary photo identification documents as detailed below. This exemption will be applicable only to investments by individuals (including NRIs, but not PIOs), minors, sole proprietary firms and joint holders. HUFs and other categories will not be eligible for the exemption.

Investors (including joint holders) should submit a photocopy of any one of the following photo identification documents (current and valid and either self-attested by the investor or attested by an AMFI registered Distributor mentioning the AMFI Registration number) along with the application form as a proof of identification in lieu of PAN: • Voter Identify Card • Driving License • Government/Defence identification card • Passport • Photo Ration Card • Photo Debit Card (Credit card not included) • Employee ID cards issued by companies registered with Registrar of Companies • Photo Identification issued by Bank Managers of Scheduled Commercial Banks / Gazetted Officer / Elected Representatives to the Legislative Assembly / Parliament • ID card issued to employees of Scheduled Commercial / State / District Co-operative Banks • Senior Citizen / Freedom Fighter ID card issued by Government • Cards issued by Universities / deemed Universities or institutes under statues like ICAA, ICWA, ICSI • Permanent Retirement Account No (PRAN) card issued to New Pension System (NPS) subscribers by CRA (NSDL) • Any other photo ID card issued by Central Government / Municipal authorities / Government organization like ESIC/EPFO.

Axis Asset Management Company Limited

Investment Manager to Axis Mutual Fund

11th Floor, Nariman Bhavan, Vinay K Shah Marg, Nariman Point, Mumbai 400 021, India.

Tel 91 22 3940 3300 Fax 91 22 2204 0130 Toll Free 1800 3000 3300 Email customerservice@axismf.com www.axismf.com

Form 3

Application No. R

Please submit this form along with the SIP application form (i.e. Form 2)**Electronic Debit facility for SIP is currently available for**

Account holders of all banks participating in local clearing at Agra, Ahmedabad, Allahabad, Amritsar, Anand, Asansol, Aurangabad, Bangalore, Bardhaman, Baroda, Belgaum, Bhavnagar, Bhilwara, Bhopal, Bhubaneswar, Bijapur, Bikaner, Calicut, Chandigarh, Chennai, Cochin, Coimbatore, Cuttack, Dargeeling, Davangere, Dehradun, Delhi, Dhanbad, Durgapur, Erode, Gadag, Gangtok, Goa, Gorakhpur, Gulbarga, Guwahati, Gwalior, Haldia, Hubli, Hyderabad, Indore, Jabalpur, Jaipur, Jalandhar, Jammu, Jamnagar, Jamshedpur, Jodhpur, Kakinada, Kanpur, Kolhapur, Kolkata, Kota, Lucknow, Ludhiana, Madurai, Mandya, Mangalore, Mumbai, Mysore, Nagpur, Nasik, Nellore, Patna, Pondicherry, Pune, Raichur, Raipur, Rajkot, Ranchi, Salem, Shimla, Shimoga, Sholapur, Siliguri, Surat, Thirupur, Tirupati, Trichur, Trichy, Trivandrum, Tumkur, Udaipur, Udupi, Varanasi, Vijaywada, Vizag.

Account holders of the following banks

Axis Bank, Bank of Baroda, Bank of India, HDFC Bank, IDBI Bank, IndusInd Bank, Kotak Mahindra Bank, Punjab National Bank, Union Bank of India and State Bank of India

Authorization to pay SIP instalments through Electronic Debit Arrangement

I/We hereby, authorise Axis Mutual Fund and it's authorised service provider to debit my/our bank account by Electronic Debit for the collection of SIP instalments.

UNIT HOLDER INFORMATION

Folio No.

Name of first applicant

PAN Mobile

E-mail

Preferred messaging medium SMS - ☐ Yes ☐ No E-mail - ☐ Yes ☐ No

SIP DETAILS

☐ **Axis Equity Fund** ☐ **Axis Tax Saver Fund** ☐ **Axis Income Saver** ☐ **Axis Triple Advantage Fund**

Option ☐ Growth ☐ Dividend Payout ☐ Dividend Re-investment **Dividend Frequency*** ☐ Quarterly ☐ Half Yearly ☐ Annual *Applicable only for Axis Income Saver

SIP Start Date End Date (should be a minimum of 3 years from the start date) No. of Installments

(SIP unavailable on dates 29th, 30th, and 31st of every month)

Monthly SIP amount ₹ (in figures) ₹ (in words)

BANK DETAILS (Please attach a copy of the cheque of below mentioned bank account with this application form.)

Account holder's name

Name of bank

Branch Account No.

Account type ☐ Current ☐ Savings ☐ NRO ☐ NRE ☐ Others (specify)

9 digit MICR code (Please enter the 9 digit number that appears after your cheque number)

Please specifically mention the MICR code of your bank branch in case you have a payable at par cheque book.

I/ We hereby declare that the particulars given above are correct and express my willingness to pay the instalments referred above through participation in Electronic Debit arrangement. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/ we would not hold the user institution responsible. I/ We will also inform Axis Mutual Fund about any changes in my bank account.

Bank Account Holder (1)	Bank Account Holder (2)	Bank Account Holder (3)
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Place Date

FOR BANK USE ONLY

We, hereby, certify that the particulars furnished above are correct as per our records, and we, hereby, declare that a copy of this form, duly completed, has been submitted to us.

Branch Date

Signature of the authorised official from the bank	Bank stamp
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AUTHORISATION OF THE BANK ACCOUNT HOLDER

This is to inform you that I/ we have registered for the Electronic Debit facility and that my payment towards SIP installments shall be made from my/ our below mentioned bank account with your bank. I/ We authorise the representative carrying this ECS mandate form to get it verified and executed. I/ We hereby authorised the bank to debit verification charges if any from my / our account as mention above.

Account Holder's signature (As in bank records)	Joint Account Holder's signature (As in bank records)	Account number
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