

Enrolment Form

(Please read terms & conditions overleaf)



Enrolment Form No.

| KEY PARTNER / AGENT INFORMATION | | | | | | | FOR OFFICE USE ONLY Date of Receipt Folio No. Branch Trans. No. ISC Name & Stamp | | | | | | | | | | | | |
|--|---|--|---|--|--|--|--|--|---|--|------------------------------|-----------------------------|-------------------|---------------------------------------|--------------------------------|-------------------|--------------|--|--|
| Ba | | gent's name and (Bank Branch Code | ent's name and Code/ M O Code nk Branch Code | | | Date | от несеір | ot | Folio No. | В | ranch Irai | ns. No. | | ISC Na | me & S | tamp | | | |
| ARN- 29333 | | | | | | | | | | | | | | | | | | | |
| Upfront commission shall be investors' assessment of vertical to the commission of t | | | | | | | Distribute | or) base | ed on the | 9 | Date | : D | D | М | М | Υ | Y | | |
| / We have read and under terms & conditions overleading to abide by the termall the commissions (in the from amongst which the | af. I /We hereby ns and condition ne form of trai | y apply to the T ns of the respe I commission o | rustee of ctive Schor any of | f HDFC N neme(s) ther mo | Mutual Fi / Plan(s) , | and for e Option(| nrolmer s). The . | nt unde ARN h | er the S1 older (A | P of th | e follow gistere | ing Sc d Distr | heme(s ibutor) |)/ Plan has d i | (s) / O _l sclose | otion(s d to m | and ne/us | | |
| Please (✓) any one. | ☐ NE\ | W REGISTRA | TION | | | | CA | NCEL | LATIOI | / | | | | | | | | | |
| Folio No. of 'Transferor Application No. (for nev | | existing Unit h | older) / | | | | | | | | | | | | | | | | |
| Name of the First / Sole Applicant | | | | | | | | | | | | | | | | | | | |
| Name of the Guardian (in case of First / Sole Applicant is a minor) | | | | | | | | | | | | | | | | | | | |
| Name of the Second A | pplicant | | | | | | | | | | | | | | | | | | |
| Name of the Third Appl | licant | | | | | | | | | | | | | | | | | | |
| Particulars | | | | | | | | | | | | | | | | | | | |
| Contact details of First / Sole Unit Holder /Guardian (if not provided earlier) | | Mobile | | | | | | | Tel. | | | | | | | | | | |
| | | Email | | | | | | | | | | | | | | | | | |
| Name of 'Transferor Scheme/Plan/Option | - | | | | | | | | | | | | | | | | | | |
| Name of 'Transfered Scheme/Plan/Option | | | | | | | | | | | | | | | | | | | |
| Type of STP Plan/Frequency (Please ✓ any one) | | □ FSTP | FSTP Amount of Transfer per Insta | | | | | allment: Rs C | | | | | ASTP | | | | | | |
| | □ Daily# | □ Daily# □ Monthly □ Qu □ Weekly\$ □ Date of Transfer (Pl □ 1st □ 5th □ 10tl | | | | Please 🗸 any one) | | | | ☐ Monthly ☐ Quarterly Date of Transfer (Please ✓ any one) ☐ 1st ☐ 5th ☐ 10th ☐ 15th ☐ 20th ☐ 25th | | | | | | | | | |
| | | | \$ | | | | | | 25th | | | | | | | 25th | | | |
| | | ☐ Weekly | | ☐ 1st [| | 10th 🗆 1 | | | 25th | ☐ 1s | | □ 10t | h 🗌 151 | | | 25th | | | |
| | | Weekly | | ☐ 1st [| 5th C | 10th 🗆 1 | 5th 🗆 2 | 20th □ | 25th | ☐ 1s | st 🗆 5th olment F n: M | □ 10t | h 🗌 151 | th 🗆 2 | Oth | 25th | | | |
| | | ☐ Weekly | | ☐ 1st [Enrolm | 5th 🗆 | 10th 🗆 1 | 5th 🗆 2 | 20th □ | 25th | □ 1s | st 🗆 5th olment F n: M | □ 10t Period | h 🗌 151 | th 🗆 2 | ?0th □ | 25th | | | |
| Receipt of Documer by E-mail (Please √ (Refer Item No. 13) | | ☐ Weekly | s: | ☐ 1st ☐ Enrolm From: To: ☐ NO | 5th Control of the sent Period Months | 10th □ 1 od*: | 5th 🗆 2 | 20th □ Y Y | | ☐ 1s Enro Fron To: | st | □ 10t Period M M | h □ 151 f: | Y Y | Y Y | | | | |
| by E-mail (Please ✓ (Refer Item No. 13) In case of insufficient sp. | pace, please fi | No. of Installment YES^ ^ The ema | s: ail addre: | Ist [Enrolm From: To: NO ss provie | sth onent Period | l Oth | 5th ☐ 2 | Y Y Dove wi | II be co | ☐ 1s Enro Fron To: | st | □ 10t Period M M | h □ 151 f: | Y Y | Y Y | | | | |
| by E-mail (Please (Refer Item No. 13) In case of insufficient sp. | pace, please fi | No. of Installment YES^ | s: ail addre: | Ist [Enrolm From: To: NO ss provie | 5th Content Period | l Oth | 5th ☐ 2 | Y Y Dove wi | II be co | ☐ 1s Enro Fron To: | st | □ 10t Period M M | h □ 151 f: | Y Y | Y Y | | | | |
| by E-mail (Please ✔ (Refer Item No. 13) In case of insufficient sp #Refer Item No. 7 (a) | pace, please fi | No. of Installment YES^ ^ The ema | s: ail addre: | Ist [Enrolm From: To: NO ss provie | sth onent Period | l Oth | 5th ☐ 2 | Y Y Dove wi | II be co | ☐ 1s Enro Fron To: | st | □ 10t Period M M | h □ 151 f: | Y Y | Y Y | | | | |
| by E-mail (Please ✔ (Refer Item No. 13) In case of insufficient sp #Refer Item No. 7 (a) | pace, please fi \$Refer l | No. of Installment YES^ ^ The ema | ail addre: Enrolme * Re | Ist [Enrolm From: To: NO ss provie | sth sent Periodent Periodent Periodent Periodent M M M M M M M M M M M M M M M M M M | l Oth | Y Y On 1 abo) / 9(c) | 20th Y Y Dove with | II be co | ☐ 1s Enro Fron To: | st | □ 10t Period* M M ending | h □ 151 f: | Y Y | Y Y Dby em | | | | |
| by E-mail (Please (Refer Item No. 13) In case of insufficient sp. #Refer Item No. 7 (a) | pace, please fi \$Refer I | Weekly No. of Installment YES^ ^ The email up separate (tem No. 7 (b)) Older / Guardian use note: Sign | ail addre: Enrolme * Re | ☐ 1st ☐ Enrolm From: To: ☐ NO ss provi ent Form fer Inst | sent Periodent P | er Section No. 9 (b) | on 1 about the Holde on the | 20th Y Y Y Overlee Applie | II be co | Enror Fron To: | st | 10th | h □ 15i | Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y | Y Y Dby em | | | | |
| by E-mail (Please ✔ (Refer Item No. 13) In case of insufficient sp #Refer Item No. 7 (a) | pace, please fi \$Refer I | Weekly No. of Installment YES^ ^ The email up separate (tem No. 7 (b)) Older / Guardian use note: Sign | ail addre: Enrolme * Re | ☐ 1st ☐ Enrolm From: To: ☐ NO ss provi ent Form fer Inst | sent Periodent P | er Section No. 9 (b) | on 1 about the Holde on the | 20th Y Y Y Overlee Applie | II be co | Enror Fron To: | st | 10th | h □ 15i | Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y | Y Y Dby em | | | | |
| by E-mail (Please ✔ (Refer Item No. 13) In case of insufficient sp #Refer Item No. 7 (a) | pace, please fi \$Refer I | Weekly No. of Installment YES^ ^ The email up separate (tem No. 7 (b)) Older / Guardian use note: Sign | eail address Enrolme * Re | Inst Enrolm From: To: NO ss provious pr | sent Periodent P | er Section No. 9 (b) cond Un appears s joint, a | y y on 1 abo it Holde on the all Unit | 20th Y Y Y Overle overle Applie | Il be co | Enror Fron To: | ed for so | 10th | h □ 15i | Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y | Y Y Dby em | | | | |
| by E-mail (Please ✔ (Refer Item No. 13) In case of insufficient sp #Refer Item No. 7 (a) | pace, please fi \$Refer I | Weekly No. of Installment YES^ ^The email up separate (tem No. 7 (b)) older / Guardian In cas | Enrolme * Re auture(s) se the m | Enrolm From: To: NO ss provi ent Form should node of HDI Ramon | sent Periodent P | er Section No. 9 (b) cond Un appears s joint, a TO be fir | y y on 1 abo it Hold on the all Unit lled in FUND | 20th Y Y Y Overlee Application Application by the state of the state | ll be co | Enror Fron To: To: iorm all aquirect thold Marg, | ed for so | 10th | h □ 15i | nents Holder, | by em | nail. | luture | | |
| by E-mail (Please (Refer Item No. 13) In case of insufficient sp. #Refer Item No. 7 (a) First | pace, please fi \$Refer I / Sole Unit Ho | Weekly No. of Installment YES^ ^The email of the Mo. 7 (b) Older / Guardian are note: Sign In case ACKNOW | Enrolme * Re auture(s) se the m | Enrolm From: To: NO ss provi ent Form should node of HDI Ramon | sent Periodent P | er Section No. 9 (b) cond Un appears s joint, a To be fi TUAL F Church | y y on 1 abo it Hold on the all Unit lled in FUND | y y y y y y y y y y y y y y y y y y y | ll be co | Enrormanicormani | ed for so | This e same No | h □ 15i | nents Holder, | Y Y Dby em | nail. | iture | | |
| by E-mail (Please (Refer Item No. 13) In case of insufficient sp. #Refer Item No. 7 (a) (S) First Date: | pace, please fi \$Refer I | Weekly No. of Installment YES^ ^The email of the Mo. 7 (b) Older / Guardian are note: Sign In case ACKNOW | Enrolme * Re auture(s) se the m | Enrolm From: To: NO ss provi ent Form should node of HDI Ramon | sent Periodent P | er Section No. 9 (b) cond Un appears s joint, a To be fi TUAL F Church | y y on 1 abo it Hold on the all Unit lled in FUND | y y y y y y y y y y y y y y y y y y y | ll be co eaf. cation F s are re ne Unin | Enrormanicormani | ed for so | This e same No | h □ 15i | nents Holder, | by em | nail. | uture | | |